

National Real Estate Buyers & Associates, Inc.  
Business Note Buyers Group

BUSINESS NOTE WORKSHEET

PLEASE FILL IN COMPLETELY, PRINT & FAX BACK TO 937-318-1264

Seller's Name \_\_\_\_\_ How did the seller hear of you? \_\_\_\_\_  
Phone \_\_\_\_\_ Fax \_\_\_\_\_

**Business Information**

Exact name of Business \_\_\_\_\_  
Type of Business \_\_\_\_\_  
Is operation a Franchise?  Yes  No  
Street Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Business is:  Owned by Payor  Leased by Payor and expires: \_\_\_\_\_  
Terms of lease renewal option(s) \_\_\_\_\_  
Is Note signed by a corporation?  Yes  No If so, is Note personally guaranteed?  Yes  No  
If Note is not signed by a corporation, is it directly signed by an individual?  Yes  No  
Is there a signed Security Agreement with UCC-1 recorded at the time of the Note creation?  Yes  No

**Business Sale**

Date of sale \_\_\_\_\_  
Selling price \_\_\_\_\_  
Down payment \_\_\_\_\_  
1st lien \_\_\_\_\_  
2nd lien \_\_\_\_\_

**Note Information**

Date of Note \_\_\_\_\_  
Amount \_\_\_\_\_  
Term of Months \_\_\_\_\_  
Payment Amt \_\_\_\_\_  
Balloon Amt \_\_\_\_\_  
Balloon Date \_\_\_\_\_  
Interest Rate \_\_\_\_\_  
Due Date 1st Pmt \_\_\_\_\_  
# of Pmts Paid \_\_\_\_\_  
# of Pmts Left \_\_\_\_\_  
Next Pmt Due \_\_\_\_\_  
Balance \_\_\_\_\_

**Financial Performance**

Annual revenues \_\_\_\_\_  
Less annual expenses \_\_\_\_\_  
Net operating income \_\_\_\_\_

**Payor /Guarantor**

Most recent FICO \_\_\_\_\_  
SSN \_\_\_\_\_  
Qualifications for this biz \_\_\_\_\_  
Payment History \_\_\_\_\_

**Broker Contact Information (if applicable)**

Name \_\_\_\_\_  
Company \_\_\_\_\_  
Email \_\_\_\_\_  
Phone \_\_\_\_\_

**Seller's Motivation For Selling Note (be specific)**